The Export-Import Bank of Korea
Issue of US$500,000,000 Floating Rate Notes due 2028
(the "Notes")

under the
US$35,000,000,000 Global Medium Term Note Programme

Issue Price: 100 per cent.
Issue Date: 21 November 2023

This information package includes the offering circular dated 4 May 2023 in relation to the US$35,000,000,000 Global Medium Term Note Programme of The Export-Import Bank of Korea (the "**Issuer**") (the "**Offering Circular**") as supplemented from time to time, and the Pricing Supplement dated 8 November 2023 in respect of the Notes (the "**Pricing Supplement**", and together with the Offering Circular, the "**Information Package**").

The Notes will be issued by the Issuer.

Application will be made by the Issuer for the Notes to be listed on the Taipei Exchange ("**TPEx**") in the Republic of China (the "**ROC**"). Application will also be made to list the Notes on the Singapore Exchange Securities Trading Limited ("**SGX-ST**").

The Notes will be listed and traded on TPEx pursuant to the applicable rules of TPEx. The effective date of the listing and trading of the Notes is on or about 21 November 2023.

TPEx is not responsible for the content of the Information Package and no representation is made by TPEx as to the accuracy or completeness of the Information Package. TPEx expressly disclaims any and all liability for any losses arising from, or as a result of the reliance on, all or part of the contents of this Information Package. The admission to listing and trading of the Notes on TPEx shall not be taken as an indication of the merits of the Issuer or the Notes.

The Notes have not been, and shall not be, offered, sold or re-sold, directly or indirectly to investors other than "professional investors" as defined under Paragraph 1 of Article 2-1 of the Taipei Exchange Rules Governing Management of Foreign Currency Denominated International Bonds of the ROC. Purchasers of the Notes are not permitted to sell or otherwise dispose of the Notes except by transfer to the aforementioned professional investor.

Lead Manager
Standard Chartered Bank (Taiwan) Limited

Joint Managers
Crédit Agricole Corporate and Investment Bank, Taipei Branch
Yuanta Securities Co., Ltd.

Co-Managers
Cathay United Bank Co., Ltd.
Fubon Securities Co., Ltd.
KGI Securities Co. Ltd.
Mega International Commercial Bank Co., Ltd.
President Securities Corporation
SinoPac Securities Corporation
Taishin International Bank Co., Ltd.