

CVS 健康公司美元公司債券(三)債券現金收購結果通知

親愛的貴賓客戶，您好

您經由本行投資 CVS 健康公司美元公司債券(三) (本行商品代碼為 00330882、ISIN 碼為 US126650DP20，到期日為 2040 年 8 月 21 日，下稱本債券)，並同意參與發行機構之收購要約。發行機構於 2024 年 12 月 16 日宣布債券現金收購結果如下：

CVS 將收購全數第 1 順位 (本債券) 至第 4 順位的早鳥參與，第 5 順位早鳥參與將按大約 57.5% 比例收購，第 6 至第 10 順位早鳥參與則全數不予收購，總金額(不含應計利息)不超過\$1,774,423,242.62，交割日預計為 2024 年 12 月 18 日。由於截至早鳥截止日，早鳥收購金額已達上限，非早鳥期間的任何參與，CVS 將不予收購。

Maximum Tender Offer Notes:

Title of Notes	CUSIP Number	Original Issuer	Principal Amount Outstanding	Maturity Date	Acceptance Priority Level(1)	UST Reference Security	Bloomberg Reference Page	Fixed Spread (bps)	Early Tender Payment(2)	Reference Yield(3)	Total Consideration(2)(3)	Proration Factor(4)
2.700% Senior Notes due 2040	126650DP2	CVS Health Corporation	\$1,250,000,000	8/21/2040	1	4.625% due 11/15/2044	FIT1	+110 bps	\$30	4.68%	\$685.54	100%
3.875% Senior Notes due 2047	00817YAZ1	Aetna Inc.	\$1,000,000,000	8/15/2047	2	4.625% due 11/15/2044	FIT1	+121 bps	\$30	4.68%	\$750.06	100%
4.250% Senior Notes due 2050	126650DL1	CVS Health Corporation	\$750,000,000	4/1/2050	3	4.250% due 8/15/2054	FIT1	+136 bps	\$30	4.61%	\$776.80	100%
4.125% Senior Notes due 2042	00817YAM0	Aetna Inc.	\$500,000,000	11/15/2042	4	4.625% due 11/15/2044	FIT1	+122 bps	\$30	4.68%	\$805.69	100%
4.125% Senior Notes due 2040	126650DK3	CVS Health Corporation	\$1,000,000,000	4/1/2040	5	4.625% due 11/15/2044	FIT1	+119 bps	\$30	4.68%	\$825.77	57.50%
2.125% Senior Notes due 2031	126650DR8	CVS Health Corporation	\$1,000,000,000	9/15/2031	6	4.250% due 11/15/2034	FIT1	+92 bps	\$30	N/A	N/A	0%
1.875% Senior Notes due 2031	126650DQ0	CVS Health Corporation	\$1,250,000,000	2/28/2031	7	4.250% due 11/15/2034	FIT1	+87 bps	\$30	N/A	N/A	0%
5.050% Senior Notes due 2048	126650CZ1	CVS Health Corporation	\$8,000,000,000	3/25/2048	8	4.250% due 8/15/2054	FIT1	+156 bps	\$30	N/A	N/A	0%
4.500% Senior Notes due 2042	00817YAJ7	Aetna Inc.	\$500,000,000	5/15/2042	9	4.625% due 11/15/2044	FIT1	+130 bps	\$30	N/A	N/A	0%
1.750% Senior Notes due 2030	126650DN7	CVS Health Corporation	\$1,250,000,000	8/21/2030	10	4.125% due 11/30/2029	FIT1	+106 bps	\$30	N/A	N/A	0%

本通知函係依發行機構公布之英文版現金收購結果文件摘錄翻譯，請務必詳閱英文版現金收購結果文件，英文版現金收購結果文件置放於本行官網>基金·投資>海外債券>公告與資訊揭露。

本行一向秉持關心客戶資產配置與資產變化情形之理念來服務客戶，如您對於本債券現金收購結果需要任何的協助，敬請洽詢服務您的分行理財顧問。

此 致

貴客戶

國泰世華商業銀行 謹啟