

## CVS 健康公司美元公司債券(六)債券現金收購結果通知

親愛的貴賓客戶，您好

您經由本行投資 CVS 健康公司美元公司債券(六) (本行商品代碼為 00331335、ISIN 碼為 US126650CZ11，到期日為 2048 年 3 月 25 日，下稱本債券)，並同意參與發行機構之收購要約。發行機構於 2024 年 12 月 16 日宣布債券現金收購結果如下：

CVS 將收購全數第 1 順位至第 4 順位的早鳥參與，第 5 順位早鳥參與將按大約 57.5%比例收購，第 6 至第 10 順位早鳥參與則全數不予收購，本債券為第 8 順位，總金額(不含應計利息)不超過\$1,774,423,242.62，交割日預計為 2024 年 12 月 18 日。由於截至早鳥截止日，早鳥收購金額已達上限，非早鳥期間的任何參與，CVS 將不予收購。

Maximum Tender Offer Notes:

| Title of Notes               | CUSIP Number | Original Issuer        | Principal Amount Outstanding | Maturity Date | Acceptance Priority Level(1) | UST Reference Security | Bloomberg Reference Page | Fixed Spread (bps) | Early Tender Payment(2) | Reference Yield(3) | Total Consideration(2)(3) | Proration Factor(4) |
|------------------------------|--------------|------------------------|------------------------------|---------------|------------------------------|------------------------|--------------------------|--------------------|-------------------------|--------------------|---------------------------|---------------------|
| 2.700% Senior Notes due 2040 | 126650DP2    | CVS Health Corporation | \$1,250,000,000              | 8/21/2040     | 1                            | 4.625% due 11/15/2044  | FIT1                     | +110 bps           | \$30                    | 4.68%              | \$685.54                  | 100%                |
| 3.875% Senior Notes due 2047 | 00817YAZ1    | Aetna Inc.             | \$1,000,000,000              | 8/15/2047     | 2                            | 4.625% due 11/15/2044  | FIT1                     | +121 bps           | \$30                    | 4.68%              | \$750.06                  | 100%                |
| 4.250% Senior Notes due 2050 | 126650DL1    | CVS Health Corporation | \$750,000,000                | 4/1/2050      | 3                            | 4.250% due 8/15/2054   | FIT1                     | +136 bps           | \$30                    | 4.61%              | \$776.80                  | 100%                |
| 4.125% Senior Notes due 2042 | 00817YAM0    | Aetna Inc.             | \$500,000,000                | 11/15/2042    | 4                            | 4.625% due 11/15/2044  | FIT1                     | +122 bps           | \$30                    | 4.68%              | \$805.69                  | 100%                |
| 4.125% Senior Notes due 2040 | 126650DK3    | CVS Health Corporation | \$1,000,000,000              | 4/1/2040      | 5                            | 4.625% due 11/15/2044  | FIT1                     | +119 bps           | \$30                    | 4.68%              | \$825.77                  | 57.50%              |
| 2.125% Senior Notes due 2031 | 126650DR8    | CVS Health Corporation | \$1,000,000,000              | 9/15/2031     | 6                            | 4.250% due 11/15/2034  | FIT1                     | +92 bps            | \$30                    | N/A                | N/A                       | 0%                  |
| 1.875% Senior Notes due 2031 | 126650DQ0    | CVS Health Corporation | \$1,250,000,000              | 2/28/2031     | 7                            | 4.250% due 11/15/2034  | FIT1                     | +87 bps            | \$30                    | N/A                | N/A                       | 0%                  |
| 5.050% Senior Notes due 2048 | 126650CZ1    | CVS Health Corporation | \$8,000,000,000              | 3/25/2048     | 8                            | 4.250% due 8/15/2054   | FIT1                     | +156 bps           | \$30                    | N/A                | N/A                       | 0%                  |
| 4.500% Senior Notes due 2042 | 00817YAJ7    | Aetna Inc.             | \$500,000,000                | 5/15/2042     | 9                            | 4.625% due 11/15/2044  | FIT1                     | +130 bps           | \$30                    | N/A                | N/A                       | 0%                  |
| 1.750% Senior Notes due 2030 | 126650DN7    | CVS Health Corporation | \$1,250,000,000              | 8/21/2030     | 10                           | 4.125% due 11/30/2029  | FIT1                     | +106 bps           | \$30                    | N/A                | N/A                       | 0%                  |

本通知函係依發行機構公布之英文版現金收購結果文件摘錄翻譯，請務必詳閱英文版現金收購結果文件，英文版現金收購結果文件置放於本行官網>基金·投資>海外債券>公告與資訊揭露。

本行一向秉持關心客戶資產配置與資產變化情形之理念來服務客戶，如您對於本債券現金收購結果需要任何的協助，敬請洽詢服務您的分行理財顧問。

此 致

貴客戶

國泰世華商業銀行 謹啟

中 華 民 國 一 一 三 年 十 二 月 十 七 日