

21 September 2023

NATIONAL AUSTRALIA BANK LIMITED (ABN 12 004 044 937)

U.S.\$350,000,000 Floating Rate Notes due September 2028

(the **Notes**)

under the U.S.\$100,000,000,000

Global Medium Term Note Programme

Issue Price: 100 per cent. of the Aggregate Nominal Amount

Issue Date: 28 September 2023

This information package includes (i) the Offering Circular dated 15 November 2022 as supplemented by the supplements to it dated 16 December 2022, 17 February 2023, 5 May 2023 and 17 August 2023 (together, the **Offering Circular**) and (ii) the Final Terms for the Notes dated 21 September 2023 (the **Final Terms**, together with the Offering Circular and this document, the **Information Package**) pertaining to the U.S.\$100,000,000,000 Global Medium Term Note Programme of National Australia Bank Limited (the **Issuer**).

The Notes will be issued by the Issuer.

Application will be made by the Issuer for the Notes to be listed on the Taipei Exchange (the **TPEX**) in the Republic of China (the **ROC**). The Notes will be traded on the TPEX pursuant to the applicable rules of the TPEX. Effective date of listing and trading of the Notes on the TPEX is expected to be on or about 28 September 2023.

The TPEX is not responsible for the content of this Information Package and/or any supplement or amendment thereto and no representation is made by the TPEX as to the accuracy or completeness of this Information Package and/or any supplement or amendment hereto. The TPEX expressly disclaims any and all liabilities for any losses arising from, or as a result of the reliance on, all or part of the contents of this Information Package and/or any supplement or amendment thereto. The admission to the listing and trading of the Notes on the TPEX shall not be taken as an indication of the merits of the Issuer or the Notes.

The Notes have not been, and shall not be, offered, sold or resold, directly or indirectly, to investors other than “professional institutional investors” as defined under Paragraph 2, Article 4 of the Financial Consumer Protection Act of the ROC, which currently include: (i) overseas and domestic banks, securities firms, futures firms and insurance companies (excluding insurance agencies, insurance brokers and insurance surveyors), the foregoing as further described in greater detail in Paragraph 3 of Article 2 of the Financial Supervisory Commission Organization Act, (ii) overseas and domestic fund management companies, government investment institutions, government funds, pension funds, mutual funds, unit trusts, and funds managed by financial service enterprises pursuant to the ROC Securities Investment Trust and Consulting Act, the ROC Future Trading Act or the ROC Trust Enterprise Act or investment assets mandated and delivered by, or transferred for trust, by financial consumers, and (iii) other institutions recognised by the Financial Supervisory Commission of the ROC. Purchasers of the Notes are not permitted to sell or otherwise dispose of the Notes except by transfer to the aforementioned professional institutional investors.

Managers

SG Securities (HK) Limited, Taipei Branch
Cathay United Bank Co., Ltd.

E.SUN Commercial Bank, Ltd.
Mega International Commercial Bank Co., Ltd.
SinoPac Securities Corporation
Taishin International Bank Co., Ltd.
Yuanta Securities Co., Ltd.